

## Appendix 3E

### Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of Entity

South32 Limited

ABN

84 093 732 597

We (the entity) give ASX the following information.

#### Information about buy-back

1 Type of buy-back

On-market

2 Date Appendix 3C was given  
to ASX

27-Mar-17

**Total of all shares bought back, or in relation to which acceptances have  
been received, before, and on, previous day**

3 Number of shares bought  
back or if buy-back is an  
equal access scheme, in  
relation to which acceptances  
have been received

588,524,808

1,640,021

4 Total consideration paid or payable  
for the shares

\$1,683,931,055

\$4,726,869

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

Before previous day	Previous day
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- 5 If buy-back is an on-market buy-back

highest price paid:	\$4.235	highest price paid:	\$2.900
date:	5-Oct-18		
lowest price paid:	\$1.625	lowest price paid:	\$2.820
date:	13-Mar-20		
		highest price allowed under rule 7.33:	\$2.973

**Participation by directors**

- 6 Deleted 30/9/2001.

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**How many shares may still be bought back?**

- 7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

Up to the number of shares with an aggregate buy-back consideration of US\$156,966,211
This report's purchases based on a spot A\$:US\$ exchange rate of 0.7637

**Compliance statement**

1. The company is in compliance with all Corporations Law requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: .....  
(Company Secretary)

Date: 8/04/2021

Print name: Claire Tolcon

+ See chapter 19 for defined terms.